

## Value Proposition

Strictly confidential material for internal use only



## Every year in the world, approximately 30% of energy consumption, amounting to

\$1.624B1

is wasted due to inefficiency, corresponding to

7,04B<sup>2</sup> tons of CO<sub>2</sub>

released into the environment

1 This value is calculated starting with an internal estimation of the average of 30% of energy wasted for the buildings, equal to 10.833 TWh ( https://www.iea.org/reports/buildings) and an average cost of 0,15\$ cost for a KWh

2 This value was calculated from a 30% internal estimate of building energy expenditure of 10,833 TWh (https://www.iea.org/reports/buildings) and aunt estimate of CO2 emission of 0.65 kg for each KWh of energy produced



Do you know how much energy you waste?

Are you adopting the best cost reduction strategies?

Contact OVER

overtechnologies.com

## OVER vision

## The leading technologies for a sustainable tomorrow

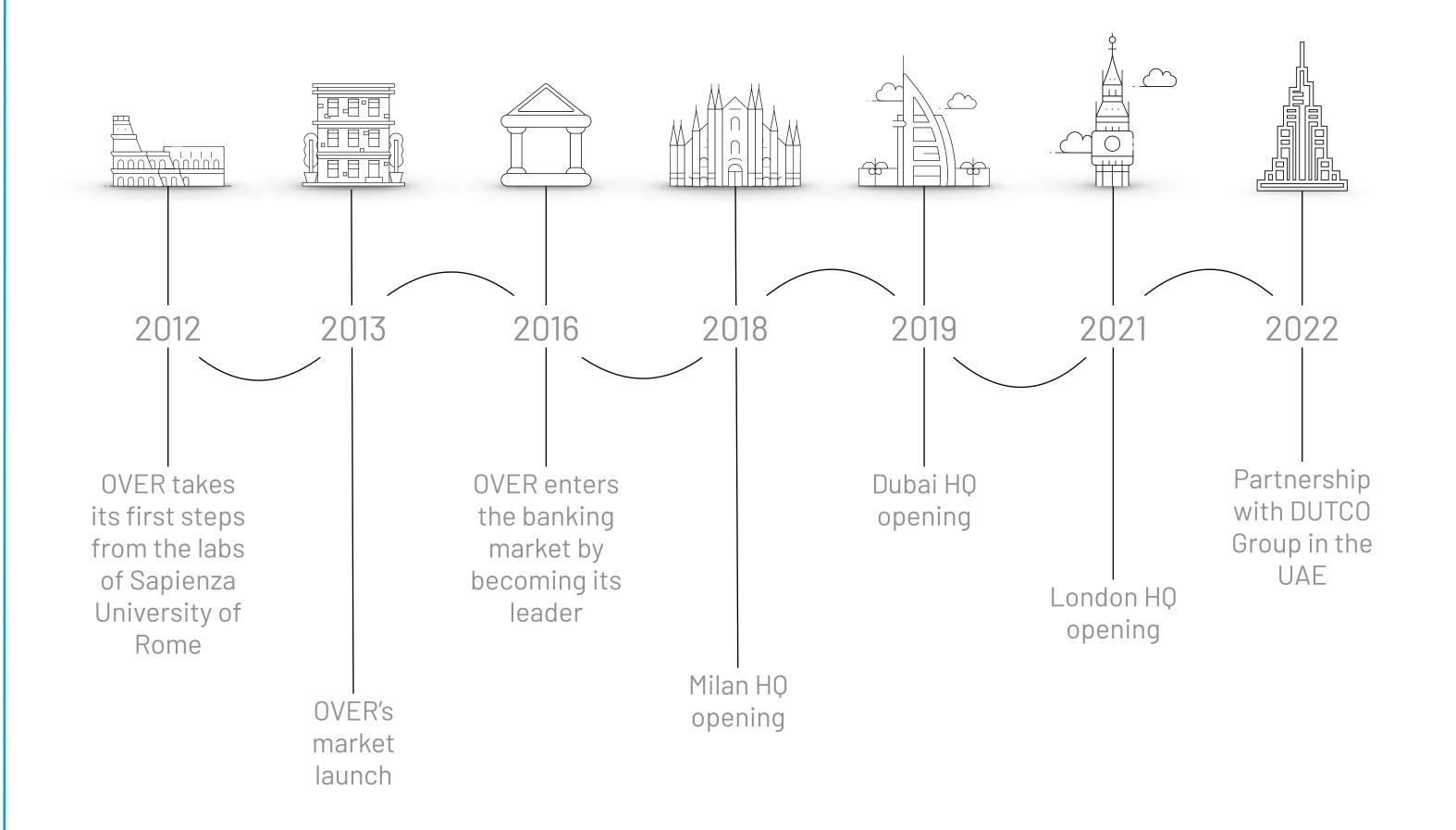
We have always had the ambition to make a difference in building a better future, by developing innovative and sustainable technologies that improve people's quality of life within buildings, while reducing unnecessary costs and the waste of valuable resources for businesses.

Now, we have the responsibility to help others invest in our vision and technologies, in order to build a more sustainable world.





## **OVER History**



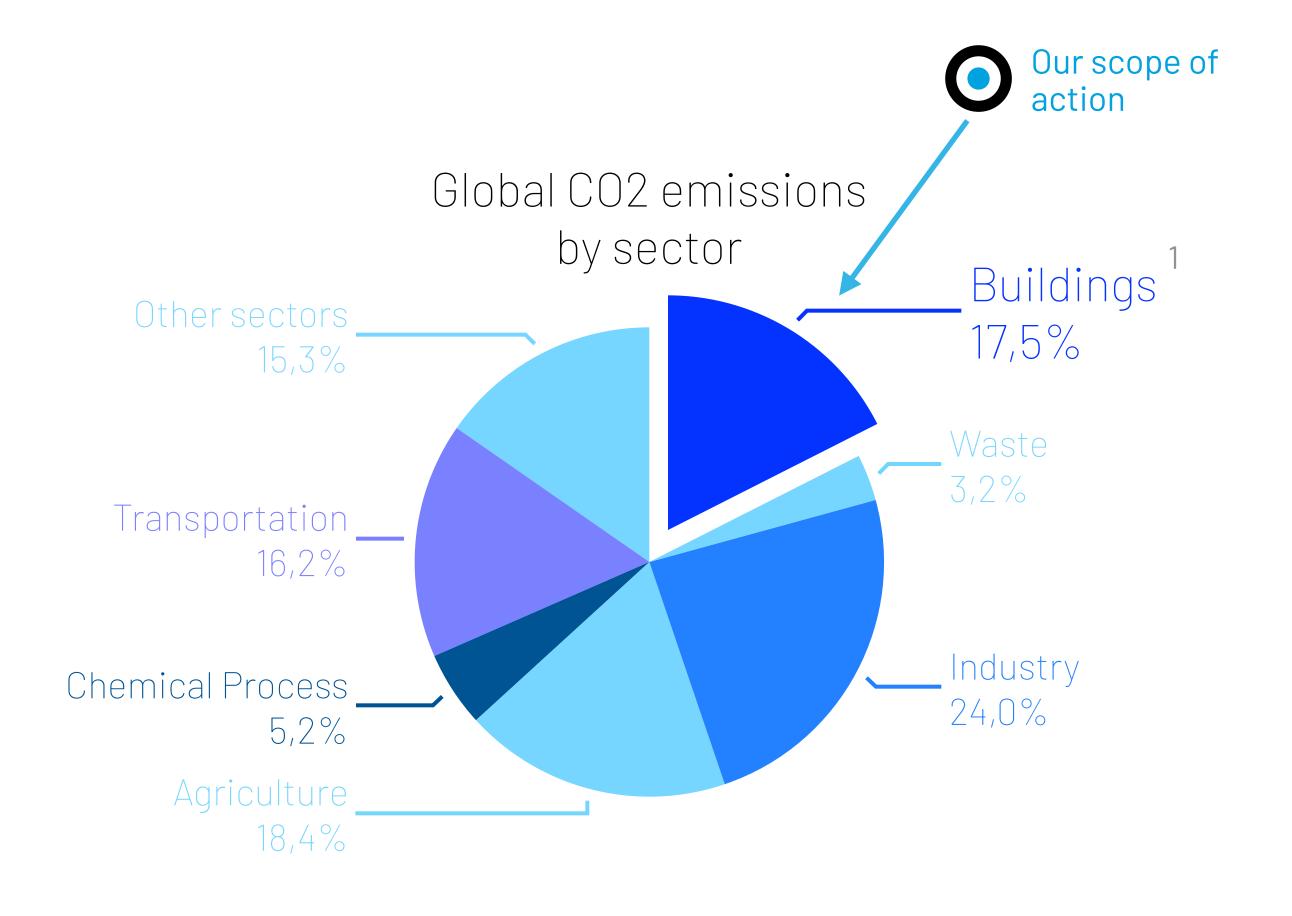




## OVER's goal

To help your company reduce energy consumption by up to 30% and  $CO_2$  emissions by up to 50%, contributing significantly to:

- reducing environmental impact;
- increasing sustainability
- improving well-being and comfort in indoor environments.

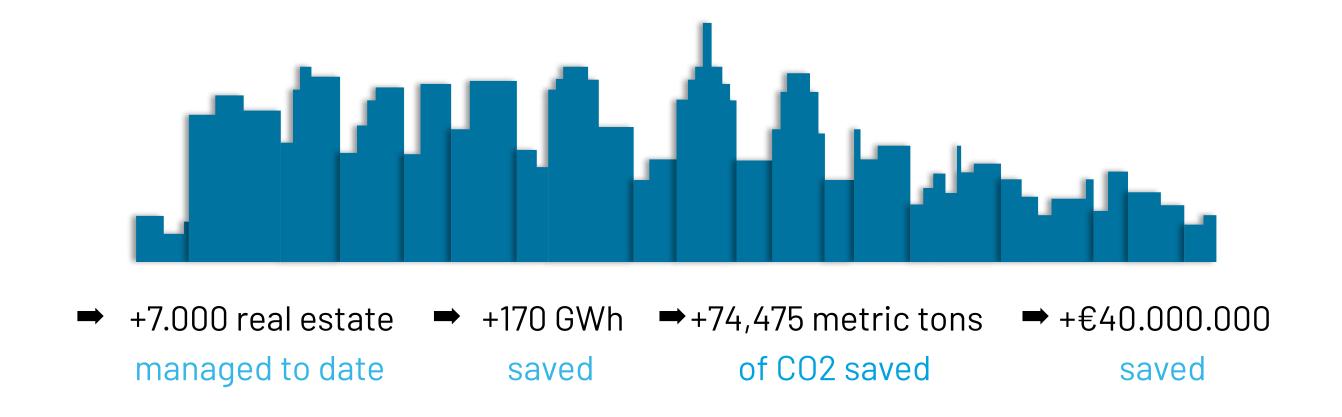




### OVER's numbers

In 10 years of history, we have helped over 7,000 buildings to...

- save up to 30% on energy consumption
- digitize and remotely control buildings
- monitor and improve air quality



To date, we possess the largest dataset in Europe, allowing us to mathematically estimate the precise amount of savings we can guarantee for you.



## OVER's solutions - the puzzle

#### **Software Suite**

Developed and available in the cloud to ensure scalability, security, and 99.9% availability.



#### Gateway

The OBox, an embedded mini PC that allows for connecting field devices to the cloud.



#### **On-field devices**

IoT (Internet of Things), meters, sensors, and actuators to monitor and manage your remote buildings.



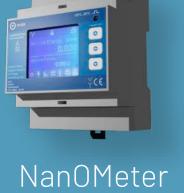


OSensor

AirFrame®







Octopus

OMeter



OverBoard



Visyon



He.Co (beta version)

#### Software Suite

Allows you to remotely control and monitor your buildings, providing you with both real-time data and historical data and KPIs



ARGO (beta version)

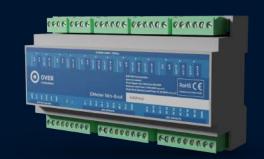




#### OBox

The gateway for secure management of all communications between field devices and cloud platforms





#### OMeter

Energy Monitor and control of the energy loads connected to it



#### NanoMeter

Static counter of active and reactive energy for three-phase systems



#### Octopus

A small device able to connect to third-party systems and sensors already installed in the buildings





#### OSensor

The most advanced real-time air quality monitoring device to measure: Temperature, Humidity, CO2, CO, PM1, PM2.5, PM10, VOC, Formaldehyde, air pressure



#### AirFrame®

Air purifier with **patent** pending CrossField® technology (medical-grade) and an Osensor inside



## Advanced cyber security measure

The system has three levels of security:

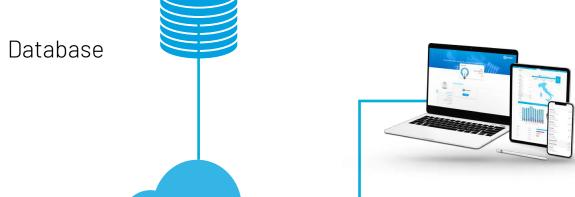
- Physical security: the entire infrastructure is hosted within the Amazon cloud, which adheres to the highest security standards.
- Cyber security: all protocols within the infrastructure use encryption with the latest standards. All passwords are at least 16 characters long, randomly generated, unrelated to each other, and changed periodically. Virtual instances for data processing and storage utilize images from AWS repositories.
- Gateway security: the security of OBox is ensured by the fact that incoming connections are not allowed. Therefore, even if a hacker were to attempt to tamper with the machine, they would still be unable to use it to attack the cloud infrastructure.





Hardware and Software Integration





OVERcloud





#### Lighting and FM management

Lighting monitoring and control, FM monitoring and control



#### Clima control management

Chiller plant monitoring and control
Direct expansion system monitoring and control



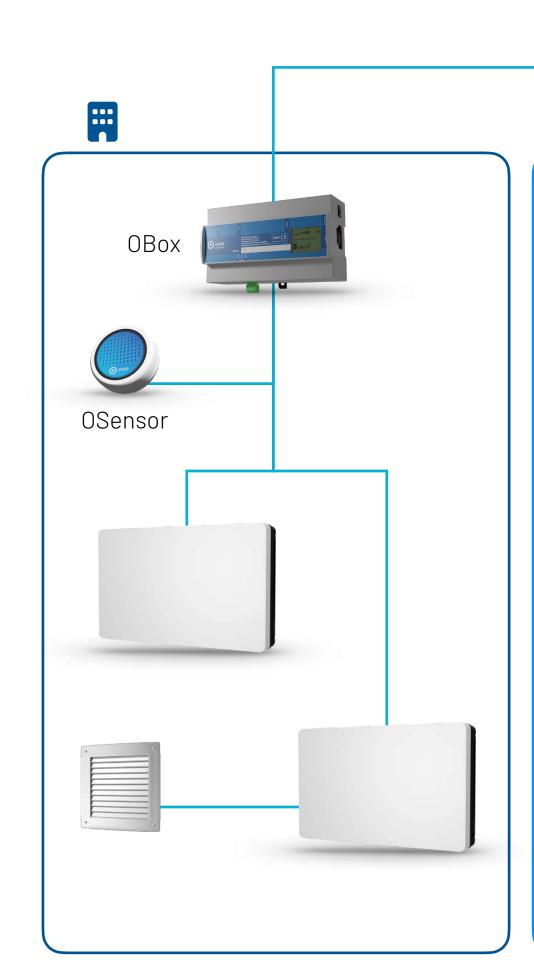
#### Water management

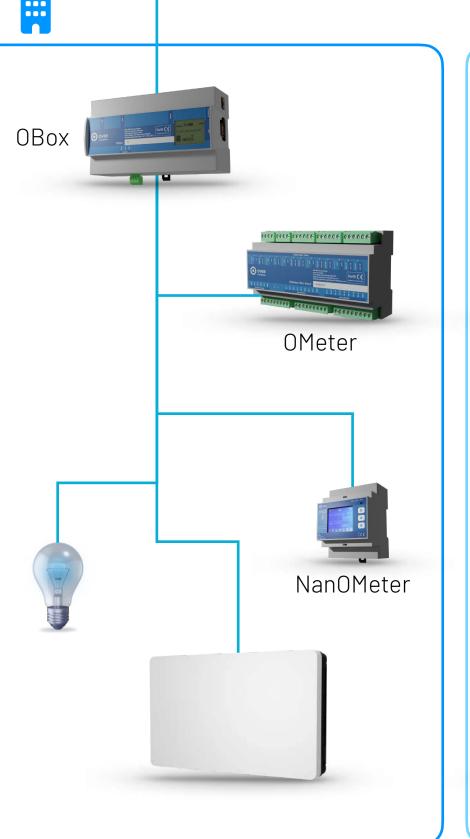
Hot water monitoring and control

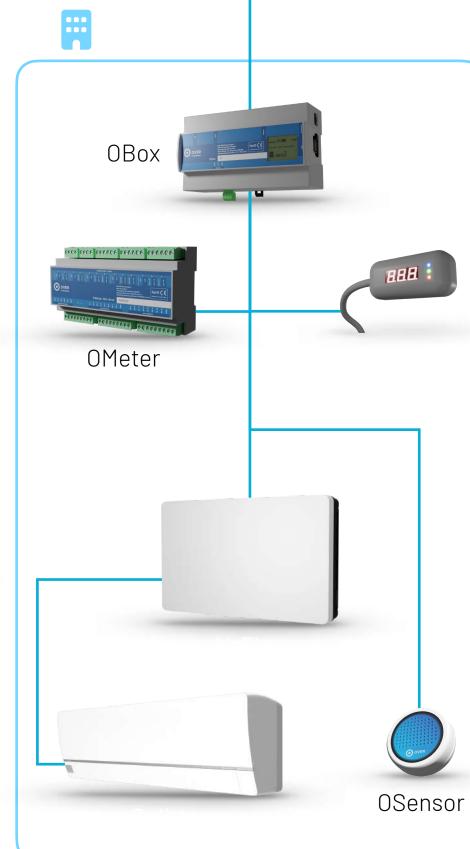


Air Quality

Air Quality and AHU









## What can we do for you

#### Our system

- Real-time monitoring of energy consumption for all electrical systems in your building, including lighting, air conditioning, and heating systems
- Analysis of consumption data to identify areas where energy efficiency can be improved, enabling targeted measures to further reduce costs
- Automation and centralized control of systems to reduce energy consumption, such as conditioning systems based on external temperature and thermal latency of the building
- Provision of preliminary information regarding failures to reduce maintenance time and costs
- Monitoring and management of Indoor Air Quality





## What can we do for you

#### Ourservices

- Energy Manager as-a-service: Assessment of the real energy and economic benefits of interventions in compliance with the IPMVP standard
- Energy audit: Evaluation of the energy performance of your buildings and identification of improvement opportunities
- Support for building certification activities (es. LEED, GREB etc)
- Support for submitting applications for subsidized financing
- Consultancy on air quality management
- Installation of conditioning systems
- Tailor-made solutions to assist you in managing your building





## What can we do for you

#### Control Room

### Highly specialized personnel to:

- implement energy management strategies across all sites
- ensure effective and efficient system management
- support installation and configuration operations
- update building management rules (e.g., changing the signage activation time based on the season)





## Customer Journey

OVER, the complete turnkey solution that is easy to install and manage

In the challenge of energy management, we develop data-driven and dynamic solutions to improve savings year after year.





# A focus on sustainability



## Sustainability report

The EU Directive 2022/2464 modifies the terms for the obligation of "non-financial information disclosures," effective from:

- January 1, 2024, for companies already subject to the Non-Financial Reporting Directive (NFRD) (reporting in 2025 for the 2024 financial year).
- January 1, 2025, for large companies (250 employees, €50 million turnover, and at least €43 million balance sheet total) currently not subject to the NFRD (reporting in 2026 for the 2025 financial year).
- January 1, 2026, for listed SMEs (excluding micro-enterprises), small and non-complex credit institutions, and captive insurance companies (reporting in 2027 for the 2026 financial year).
- January 1, 2028, for non-European companies that generate net revenues from sales and services exceeding €150 million in the EU, if they have at least one subsidiary or branch in the EU that exceeds certain thresholds (reporting in 2029 for the 2028 financial year).





# Efficient energy systems and sustainability balance sheet

**OVER solutions** are your ally in preparing the sustainability balance sheet because they:

- Ensure a Lower Environmental Impact, they promote greater energy efficiency, reduce energy consumption, and decrease CO<sub>2</sub> emissions.
- Provide Greater Saving Opportunities, they reduce building management costs and energy bills, freeing up financial resources for other sustainable projects.
- Increase Environmental Awareness among employees and building occupants, fostering a community that is more environmentally conscious.
- Offer Enhanced Transparency and Accountability, through real-time data collection on energy consumption and environmental impact, they contribute to the transparency and accountability aspects of the sustainability balance sheet.
- Improve Corporate Reputation, the adoption of energy-efficient technologies enhances the company's reputation, making it more attractive to consumers and potential investors who prioritize environmental considerations.



## Air quality and sustainability balance sheet

How **OVER solution** can contribute to the sustainability balance sheet:

- Contribution to Improved Health and Well-being of Occupants: By monitoring and managing air quality, it contributes to enhancing the health and well-being of building occupants, reducing the risk of respiratory diseases and other health issues related to air pollution.
- Compliance with Regulatory Requirements: It helps maintain regulatory compliance, ensuring that the building meets environmental and health and safety requirements.
- Greater Saving Opportunities: The adoption of air quality monitoring and management systems can help reduce HVAC maintenance and repair costs, extend the lifespan of the system, and lower energy costs.
- Increased Environmental Awareness: It fosters environmental awareness and a culture of sustainability among employees and building occupants, creating a community that is more sensitive to environmental issues.
- Enhanced Corporate Reputation: The adoption of sustainable technologies such as air quality management and monitoring systems can improve the company's reputation, making it more attractive to consumers and potential investors who prioritize environmental considerations and enhancing the sustainability balance sheet.



# Some examples of savings



## Light and outlet control

Do you know how much energy **you can save** just by smart control of lights and outlets?

15%

How can the OVER system achieve this?

- By automating the on/off control of lights and outlets based on time schedules.
- By automating the on/off control of signs based on scheduling.
- By receiving alerts in case of malfunctioning signs or loads.

The installation of the OVER system does not require structural work. It simply involves adding the OVER panel to your main electrical panel.



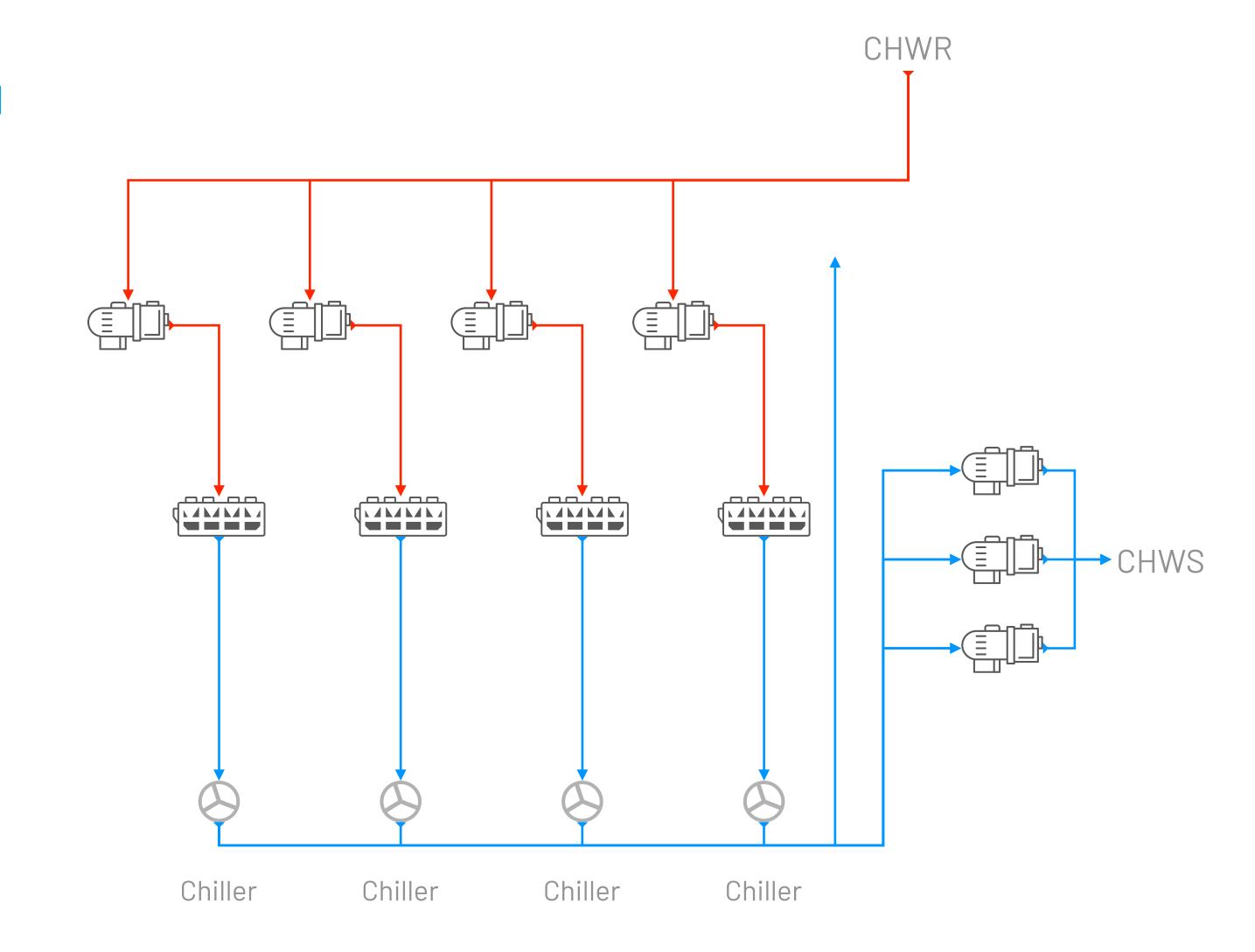
## Optimization of air conditioning systems

Do you know how much energy you can save with the optimization of air conditioning systems?

#### Up to 20% of potential savings.

How can the OVER system achieve this?

- By adjusting the air conditioning systems to maximize energy efficiency without compromising comfort levels.
- By monitoring operational data of the cooling system, including environmental and load factors.
- By adjusting the system activation based on external temperatures, building thermal lag, and target temperature.





### The benefits of OVER solutions

## OVER solutions have demonstrated the following benefits for our clients:

- Energy consumption reduction saving money and reducing CO2 emissions!
- Improved air quality and more comfortable environments, which have been shown to increase employee productivity and serve as effective marketing tools.
- Achievable return on investment (ROI) within 12 months.
- Up to 30% reduction in maintenance ticket generation for systems.
- Centralized and remote smart management capabilities





## Who has chosen OVER















































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